

The Manager
Listing Operations
Wholesale Debt Market
BSE Limited, 1st Floor, P.J Towers,
Dalal Street, Mumbai-400 001

Sub: Undertaking under Regulation 57(2) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Dear Sir,

We hereby certify that to the best of our knowledge and belief, we have submitted all documents and intimations required to be submitted to Debenture Trustees in terms of Debenture Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 for the year ended March 31, 2018.

Thanking you,

Yours faithfully,

For **Mahua Bharatpur Expressways Limited**

Jatin Makkar
Company Secretary