

March 27, 2018

Senior Manager
Listing Corporate Relation Department
BSE Limited
1st Floor, P.J Towers,
Dalal Street
Mumbai-400001

Sub: Certificate in terms of Regulation 57 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Ref: Payment of Interest and Principal on NCDs under different ISIN's

In compliance of Regulation 57 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby certify that we have made the payment of principal and Interest in respect of following series of NCDs (16 different ISIN's) as per following details:

SR. No.	Name of Debenture Holder	No. of Debentures Held	ISIN's	Series	Interest Amount (INR)	Principal Amount (INR)	Due Date of Payment	Actual Date of Payment
1 .	HDFC BANK LTD	14	INE835H07021 *	A-1	289973	7000000	April 03 2018	March 27, 2018
2.	J.P. Morgan Securities India Pvt. Ltd.	6	INE835H07021 *	A-1	124274	3000000	April 03 2018	March 27, 2018
3.	HDFC BANK LTD	18	INE835H07039	A-2	372822	Nil	April 03 2018	March 27, 2018
4.	J.P. Morgan Securities India Pvt. Ltd.	8	INE835H07039	A-2	165699	Nil	April 03 2018	March 27, 2018

Registered Office: S-217, Ground Floor, Panchsheel Park, New Delhi 110017, **CIN:** U45203DL2005PLC329746

Site Office: Amoli Toll Plaza, NH-21(Earlier NH-11), Village-Amoli, Tehsil - Weir, District - Bharatpur - 321407 (Rajasthan)

Corporate Office: B - 806/807, Advant Navis Business Park, Plot No.7, Sector-142, Noida - 201305, Gautam Buddha Nagar (U.P.)

Phone: +91-0120-486 8329, **Fax:** +91-0120-486 8330, **Email:** compliance@mbel.co.in, **Website:** www.mbel.co.in

5	HDFC BANK LTD	32	INE835H07047	A-3	662795	Nil	April 03 2018	March 27, 2018
6.	J.P. Morgan Securities India Pvt. Ltd.	14	INE835H07047	A-3	289973	Nil	April 03 2018	March 27, 2018
7.	HDFC BANK LTD	70	INE835H07054	A-4	1449863	Nil	April 03 2018	March 27, 2018
8.	J.P. Morgan Securities India Pvt. Ltd.	30	INE835H07054	A-4	621370	Nil	April 03 2018	March 27, 2018
9.	HDFC BANK LTD	77	INE835H07062	A-5	1594849	Nil	April 03 2018	March 27, 2018
10.	J.P. Morgan Securities India Pvt. Ltd.	33	INE835H07062	A-5	683507	Nil	April 03 2018	March 27, 2018
11.	HDFC BANK LTD	98	INE835H07070	A-6	2029808	Nil	April 03 2018	March 27, 2018
12.	J.P. Morgan Securities India Pvt. Ltd.	42	INE835H07070	A-6	869918	Nil	April 03 2018	March 27, 2018
13.	HDFC BANK LTD	105	INE835H07088	A-7	2174795	Nil	April 03 2018	March 27, 2018
14.	J.P. Morgan Securities	45	INE835H07088	A-7	932055	Nil	April 03 2018	March 27, 2018

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	India Pvt. Ltd.							
15.	HDFC BANK LTD	141	INE835H07096	A-8	2920438	Nil	April 03 2018	March 27, 2018
16.	J.P. Morgan Securities India Pvt. Ltd.	59	INE835H07096	A-8	1222027	Nil	April 03 2018	March 27, 2018
17.	HDFC BANK LTD	148	INE835H07104	A-9	3065425	Nil	April 03 2018	March 27, 2018
18.	J.P. Morgan Securities India Pvt. Ltd.	62	INE835H07104	A-9	1284164	Nil	April 03 2018	March 27, 2018
19.	HDFC BANK LTD	155	INE835H07112	A-10	3210411	Nil	April 03 2018	March 27, 2018
20.	J.P. Morgan Securities India Pvt. Ltd.	65	INE835H07112	A-10	1346301	Nil	April 03 2018	March 27, 2018
21.	HDFC BANK LTD	176	INE835H07120	A-11	3645370	Nil	April 03 2018	March 27, 2018
22.	J.P. Morgan Securities India Pvt. Ltd.	74	INE835H07120	A-11	1532712	Nil	April 03 2018	March 27, 2018
23.	HDFC BANK LTD	176	INE835H07138	A-12	3645370	Nil	April 03 2018	March 27, 2018
24.	J.P. Morgan	74	INE835H07138	A-12	1532712	Nil	April 03 2018	March 27, 2018

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	Securities India Pvt. Ltd.							
25.	HDFC BANK LTD	84	INE835H07146	A-13	1739836	Nil	April 03 2018	March 27, 2018
26.	J.P. Morgan Securities India Pvt. Ltd.	36	INE835H07146	A-13	745644	Nil	April 03 2018	March 27, 2018
27.	HDFC BANK LTD	14	INE835H07153**	B-1	289973	7000000	April 03 2018	March 27, 2018
28.	J.P. Morgan Securities India Pvt. Ltd.	6	INE835H07153**	B-1	124274	3000000	April 03 2018	March 27, 2018
29.	HDFC BANK LTD	18	INE835H07161	B-2	372822	Nil	April 03 2018	March 27, 2018
30.	J.P. Morgan Securities India Pvt. Ltd.	6	INE835H07161	B-2	124274	Nil	April 03 2018	March 27, 2018
31.	HDFC BANK LTD	24	INE835H07179	B-3	497096	Nil	April 03 2018	March 27, 2018
32.	J.P. Morgan Securities India Pvt. Ltd.	10	INE835H07179	B-3	207123	Nil	April 03 2018	March 27, 2018

* INE835H07021

No. of NCDs issued:	20
Due date of First principal redemption:	April 03, 2018
Actual date of redemption:	March 27, 2018
Pre-redemption Face Value Per NCD:	INR 10,00,000
Less Amount redeemed from face value per NCD:	INR 5,00,000
Post redemption Face Value Per NCD:	INR 5,00,000

** INE835H07153

No. of NCDs issued:	20
Date of First principal redemption:	April 03, 2018
Actual date of redemption:	March 27, 2018
Pre-redemption Face Value Per NCD:	INR 10,00,000
Less Amount to be redeemed from face value per NCD:	INR 5,00,000
Post redemption Face Value Per NCD:	INR 5,00,000

This is for your kind information and records please.

Thank you.

Yours faithfully,
For **Mahua Bharatpur Expressways Limited**

Jatin Makkar
Company Secretary
Membership No. A37307