

Senior Manager  
 Listing Corporate Relation Department  
 BSE Limited  
 1<sup>st</sup> Floor, P.J Towers,  
 Dalal Street  
 Mumbai-400001

**March 09, 2018**

**Kind Attn: Mr. Mangesh Tayde**

**Sub: Clarification with respect to intimation dated March 07, 2018 made under Regulation 60**

**Ref : Record Date for payment of interest and principal on NCDs under different ISINs as per Regulation 60 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.**

Dear Sirs,

This has reference to the intimation of Record Date for payment of interest and principal on NCDs made on March 7, 2018 under Regulation 60 and our telephonic discussions dated March 8, 2018.

In this regard, please find below the desired information/clarification with respect to redemption of NCDs under two ISINs by the Company:

Sl. No.	ISIN's	Series	Coupon Rate	Interest Amount (INR)	Principal Amount Payable (INR)	Record Date	Information/clarification
1	INE835H07021	A-1	8.40%	4,14,247	1,00,00,000	17-03-2018	Please refer to Note a below
2	INE835H07153	B-1	8.40%	4,14,247	1,00,00,000	17-03-2018	Please refer to Note b below

**Note a**

No. of NCDs issued: 20  
 Face Value Per NCD: INR 10,00,000  
 Date of First principal redemption: April 03, 2018  
 Redemption made on April 03, 2018 will amount of 50% of the face value of NCDs

**Note b**

No. of debentures issued: 20  
Face Value Per debenture: INR 10,00,000  
Date of First principal redemption: April 03, 2018  
Redemption made on April 03, 2018 will amount of 50% of the face value of NCDs.

This is for your kind information and records please. Please feel free to revert, in case you need any further clarification.

Thank you.

Yours faithfully,  
For **Mahua Bharatpur Expressways Limited**

**Jatin Makkar**  
**Company Secretary**